2006 Spring Conference

One step ahead

March 22-25
JW Marriott Desert Ridge
Phoenix, Arizona
Who Should Attend?

The 2006 Spring Conference is a must for all professionals with a stake in the corporate renewal process, including practitioners, lenders, attorneys, investors, venture capitalists, liquidators, appraisers, auctioneers, financial planners and interim corporate managers.

Why You Should Attend

The 2006 Spring Conference will enhance your professional development by exposing you to a timely educational program and important networking activities. Some conference highlights include:

- **Outstanding keynote speakers**, including Hon. Marjorie Rendell, United States Court of Appeals for the Third Circuit; UCLA Law Professor Lynn LoPucki; and legendary football great Rocky Bleier
- **Insightful general sessions** on topics including fraud, generating new business and the new bankruptcy law
- **Networking events** such as golf and tennis tournaments and numerous meals, receptions and coffee breaks, bringing you together with your peers from around the world

About the Turnaround Management Association

Turnaround Management Association (TMA) is the premier professional community dedicated to corporate renewal and turnaround management.

With international headquarters in Chicago, TMA’s 7,000 members in 34 regional chapters comprise a professional community of turnaround practitioners, attorneys, accountants, investors, lenders, venture capitalists, appraisers, liquidators, executive recruiters and consultants as well as academic, government and judicial employees.

TMA members adhere to a code of ethics specifying high standards of professionalism, integrity and competence.

The Certified Turnaround Professional (CTP) certification program recognizes professional excellence and provides an objective measure of expertise related to workouts, restructurings and corporate renewal.
Monday, March 20
9:00 a.m.–4:00 p.m. ACTP Accounting & Finance Body of Knowledge Course*
4:30 p.m.–7:00 p.m. ACTP Accounting & Finance Exam*

Tuesday, March 21
8:00 a.m.–3:00 p.m. ACTP Management Body of Knowledge Course*
3:30 p.m.–7:00 p.m. ACTP Management Exam*

Wednesday, March 22
9:00 a.m.–4:00 p.m. ACTP Law Body of Knowledge Course*  
11:00 a.m.–1:00 p.m. Executive Committee Meeting  
1:00 p.m.–2:00 p.m. TMA Board of Directors Lunch  
2:00 p.m.–5:00 p.m. TMA Board of Directors Meeting  
4:30 p.m.–7:00 p.m. ACTP Law Exam*  
6:00 p.m.–9:00 p.m. TMA/ACTP Board of Directors Dinner

Thursday, March 23
7:30 a.m.–9:00 a.m. Chapter Presidents Meeting  
8:30 a.m.–10:30 a.m. ACTP Board of Directors Meeting  
9:00 a.m.–12:30 p.m. CTP Certification Exam (all three sections concurrently)*  
10:00 a.m.–7:30 p.m. Registration Desk Open  
10:30 a.m.  
Golf Clinic and Tournament *  
Sponsored by The Hilco Organization  
Golf Refreshment Cart  
Sponsored by Great American Group  
(please see page 8 for complete details)  
11:00 a.m.  
Professional Women’s Networking Group  
Poolside Event*  
12:00 p.m.–1:00 p.m. Baseball Outing Bus Departures*  
1:30 p.m.  
Tennis Tournament*  
6:00 p.m.–7:00 p.m. Professional Women’s Networking Group Reception  
Sponsored by Gardner Carton & Douglas LLP  
7:00 p.m.–8:30 p.m. Opening Reception  
Sponsored by Back Bay Capital Funding LLC/Bank of America Retail Finance Group; Bieccino & Associates, Inc.; and PNC Business Credit/Steel City Capital Funding

Friday, March 24
7:00 a.m.–6:30 p.m. Registration Desk Open  
7:30 a.m.–8:00 a.m. Continental Breakfast  
Co-sponsored by Morris-Anderson & Associates, Ltd. and SSG Capital Advisors, L.P.  
8:00 a.m.–9:00 a.m. Conference Opening and Keynote Presentation by Hon. Marjorie O. Rendell  
9:00 a.m.–10:15 a.m. “The Next Opportunities: Where Will They Come From?”  
10:15 a.m.–10:45 a.m. Coffee Break  
Sponsored by Atlas Partners, LLC  
10:45 a.m.–12:00 p.m. Concurrent Sessions  
—“An Anatomy of a Fraud: How Professionals Deal with Fraud”  
—“Women in the Turnaround Profession: Stories from Successful Career Women”  
12:15 p.m.–1:15 p.m. Lunch  
1:30 p.m.–2:15 p.m. Keynote Presentation by UCLA Professor of Law Lynn M. LoPucki  
Lunch and Keynote Presentation co-sponsored by Executive Sounding Board Associates Inc. and LBC Credit Partners, Inc.  
2:15 p.m.–3:30 p.m. “State of the Capital Markets for Turnarounds: Overview and Outlook”  
3:30 p.m.–4:00 p.m. Coffee Break  
Co-sponsored by Bond, Schoeneck & King, PLLC and Fennemore Craig, P.C.  
4:00 p.m.–5:30 p.m. ACTP Advanced Educational Session*  
6:00 p.m.–7:00 p.m. Gala Cocktail Reception  
Co-sponsored in part by FTI Consulting, Inc. and Midwest Business Capital  
7:15 p.m.–9:15 p.m. Gala Dinner, TMA Awards Presentation and Keynote Presentation by Rocky Bleier  
Co-sponsored in part by Conway MacKenzie & Dunleavy and Textron Financial Business Credit

Saturday, March 25
8:00 a.m.–12:00 p.m. Registration Desk Open  
8:00 a.m.–8:45 a.m. Continental Breakfast  
Co-sponsored by Cox Smith Matthews Incorporated and Matrix Capital Markets Group  
9:00 a.m.–10:15 a.m. “Bankruptcy Reform—First Six Months: What is Working, What is Not?”  
10:15 a.m.–10:45 a.m. Coffee Break  
10:45 a.m.–12:00 p.m. “How Rainmakers Make It Pour”

Continuing Education Credit

This information applies to all educational sessions NOT preceded by “ACTP.” For details about continuing education credit for ACTP sessions, please see page 7 of this brochure.
• CPAs*—maximum of 7.5 hours of CPE
• CTPs—maximum of 7.5 hours of CPE
• Attorneys—CLE applications are pending with individual state bars.
TMA cannot guarantee state bar approval. Please visit the TMA website, www.turnaround.org, for updates.
Keynote Speakers

Friday, March 24, 8:00 a.m. – 9:00 a.m.
Hon. Marjorie O. Rendell, United States Court of Appeals for the Third Circuit and First Lady of the Commonwealth of Pennsylvania

Hon. Marjorie Osterlund Rendell became the 43rd First Lady of Pennsylvania when her husband, Governor Edward G. Rendell, was sworn into office in 2003. Upon graduation from law school, Judge Rendell joined the firm of Duane, Morris & Heckscher, eventually becoming the firm’s second woman partner. Over the course of her 20-year career as a practicing attorney, Judge Rendell specialized in bankruptcy law and commercial litigation, served as mediator for the United States District Court and was a frequent speaker at law-related seminars. Inducted as a judge of the United States District Court for the Eastern District of Pennsylvania in March of 1994, Judge Rendell was elevated to the United States Court of Appeals for the Third Circuit in November of 1997. She is the chair of the United States Judicial Conference Committee on the Administration of the Bankruptcy System and is a Fellow of the American College of Bankruptcy. As First Lady, Judge Rendell’s primary initiative focuses on imparting civic responsibility to children through citizenship and civic learning.

Friday, March 24, 12:15 p.m. – 2:15 p.m. (time reflects entire lunch session)
Lynn M. LoPucki, Professor of Law, UCLA School of Law

Lynn M. LoPucki is the Security Pacific Bank Professor of Law at the UCLA Law School. He practiced bankruptcy law for eight years before becoming an academic in 1980. He has been studying the bankruptcies of large, public companies empirically for over twenty years. LoPucki is the designer of LoPucki’s Bankruptcy Visuals, the compiler of the Bankruptcy Research Database, available on the web at http://lopucki.law.ucla.edu, and the author of Strategies for Creditors in Bankruptcy Proceedings (4th edition 2003 with Christopher Mirick), Secured Credit: A Systems Approach (5th edition 2006) (with Elizabeth Warren) and numerous journal articles on the subject of bankruptcy and commercial law. His latest book, Courting Failure: How Competition for Big Cases is Corrupting the Bankruptcy Courts, was published in 2005 by the University of Michigan Press. LoPucki’s articles have stirred debates in the Yale, Stanford, Vanderbilt, and Michigan law reviews as well as in the popular press and professional publications.

Friday, March 24, 7:15 p.m. – 9:15 p.m. (time reflects dinner session)
Rocky Bleier, Legendary Pittsburgh Steelers Running Back

At the height of the Vietnam War, Rocky Bleier suffered wounds from both rifle fire and grenade fragments in his legs. Barely able to walk as a result, his professional football career seemed over before it began. For more than two years, he drove himself, overcoming obstacles and fighting his way back. He not only made the Pittsburgh Steelers’ team, but eventually became a starting running back on a team that won four Super Bowl championships. Today, as a popular speaker, he brings his message on overcoming adversity and reaching goals to diverse audiences that include corporate executives, business professionals, students and athletes. With the same optimism, sense of humor and steadfast determination that were his trademarks as a Pittsburgh Steelers running back, Bleier consistently brings audiences to their feet and re-energizes them for the personal and professional challenges that lie ahead.

Cornerstone 15 Program Donors

Abacus Advisors Group LLC
AccuVal Associates, Inc.
ALTMA Group, LLC
American Management Advisors Inc.
Amfinity Capital, LLC
ARG Recovery, LLC
Atlas Partners, LLC
Back Bay Capital Funding LLC
Bank of America Business Capital
Bank of America Retail Finance Group
BBK, Ltd.
Bond, Schoeneck & King, PLLC
Buccino & Associates, Inc.
Cadwalader, Wickersham & Taft LLP
Cairncross & Hempelmann, P.S.
CapitalSource
Continental Advisory Services, LLC
Conway MacKenzie & Dunlevy
The Daley-Hodkin Group
Deloitte Financial Advisory Services LLP
DLA Piper Rudnick Gray Cary US LLP
Executive Sounding Board Associates Inc.
Fennemore Craig, P.C.
First American Corp.
UCC Insurance Division
Focus Management Group
FTI Consulting, Inc.
Gardner Carton & Douglas LLP
Getzler Henrich & Associates LLC
Glass & Associates, Inc.
Gordon Brothers Group, LLC
Huron Consulting Group
Jager Smith P.C.
Kronish Lieb Weiner & Hellman LLP
Kugman Associates
Lake Pointe Partners, LLC
The Meridian Group
Morris - Anderson & Associates, Ltd.
NachmanHaysBrownstein, Inc.
Northern Healthcare Capital, LLC
Penn Hudson Financial Group LLC
Phelps Consulting Group
Prime Locations LLC
Quarles & Brady LLP
Quest Turnaround Advisors, LLC
RAS Management Advisors, Inc.
Ravin Greenberg PC
Republic Financial Corporation
Retail Consulting Services
Riemer & Braunstein LLP
RJ Reuter LLC Business Consulting
Rochelle, Hutcheson & McCullough, LLP
Ruskin Moscou Faltischek, P.C.
SB Capital Group, LLC
Treadstone Partners, LLC
Trimingham Americas Inc.
Wachovia Capital Finance
Wiss & Company, LLP
XRoads Solutions Group
General Sessions

Friday, March 24, 9:00 a.m. — 10:15 a.m.
“The Next Opportunities: Where Will They Come From?
Moderator: Robert D. Katz, CTP, Executive Sounding Board Associates Inc.
Panel: Colin P. Cross, Back Bay Capital Funding, LLC; Michael D. Sharkey, LaSalle Business Credit, LLC; Michael P. Richman, Mayer Brown Rowe & Maw, LLP

In 2006 and beyond, with new players entering and exiting the markets, where are the next opportunities coming from? Hedge funds and distressed debt funds are here to stay. The high-tech industry is making a comeback. The airline and automotive industries are suffering dramatically. What effects will the new bankruptcy law have—will it benefit or hinder manufacturers, retailers and others? Will it make them more or less likely to file? Whether you are a senior lender, consultant, attorney, tranche B/junior secured lender, auctioneer or other corporate renewal professional, you need to be in the know about where to look for that next opportunity. This distinguished panel of experts will offer their insights, so as the next wave of opportunities hit, you’ll be prepared. Find out which sectors and segments are hot and which are not, what industries are next to collapse or have their bubbles burst and where the strongest outlook lies.

Friday, March 24, 10:45 a.m. — 12:00 p.m.
Concurrent sessions
“An Anatomy of a Fraud: How Professionals Deal With Fraud”
Moderator: Jeffrey A. Wurst, Esq., Ruskin Moscou Faltischek PC
Panel: Joseph A. Heim, Doppins ABL Consulting Services; Christopher Stavrakos, Wells Fargo Business Credit Inc.; Thomas V. Desmond, New England Consulting Partners; Peter Atwell, Atwell Curtis & Brooks Ltd.

It never goes away and no scheme is ever the same. This session will feature a discussion of how various professionals handle situations where there has been a fraudulent borrower. What happens when your client’s/borrower’s hand is caught in the cookie jar? The panel includes an attorney, collateral analyst, lender, turnaround consultant and receivables management professional who will discuss ethical issues arising out of the inherent conflict between the interests of the consultants as balanced against their obligations to their borrower-clients and the ethical and legal responsibilities of lenders when faced with a defrauding borrower.

“Women in the Turnaround Profession: Stories From Successful Career Women”
Moderator: Cathy L. Reece, Fennimore Craig, P.C.
Panel: Holly Felder Etlin, XRoads Solutions Group; Lisa M. Poulin, CTP, FITI Palladium Partners; Sheila T. Smith, Deloitte Financial Advisory Services LLP

Three leaders and outstanding women in the turnaround profession will share their personal stories about their roads to success in a male-dominated industry. They will talk about how they got started, the problems or resistance they encountered, the “glass ceiling,” how they responded and helped change attitudes, who their mentors were, and what obstacles they still face. The panel will provide insight and advice about what it takes to succeed in the turnaround profession.

Friday, March 24, 2:15 p.m. — 3:30 p.m.
“State of the Capital Markets for Turnarounds: Overview and Outlook”
Moderator: James W. Fox, Executive Sounding Board Associates Inc.
Panel: John J. Brignola, LBC Credit Partners, Inc.; John E. Goldthorpe, JPMorgan Chase; James A. Johnson, Wingate Partners; J. Scott Victor, SSG Capital Advisors, L.P.

When your troubled client needs to explore refinancing options or other strategic alternatives, what should you expect in today’s markets and what is the outlook for the future? This session presents insights from both the buy-side and sell-side of the markets. Which industries are more likely to attract lenders and which are more likely to gain the attention of distressed buyers? What are the current and forecasted trends in transaction terms? When is the right time to approach the markets? How should you prepare your client for the financing or sale process and mitigate risks associated with getting to a successful closing? Whether you represent a buyer or seller, this panel of experts will show you the techniques necessary to maximize return and value.

Saturday, March 25, 9:00 a.m. — 10:15 a.m.
“Bankruptcy Reform—First Six Months: What is Working, What is Not?”
Moderator: Thomas E. Biron, Blank Rome LLP
Panel: Hon. Kevin J. Carey, U.S. Bankruptcy Court, Eastern District of Pennsylvania; Hon. Charles G. Case, U.S. Bankruptcy Court, District of Arizona; Deborah A. Reperowitz, Reed Smith; Bennett L. Spiegel, Kirkland & Ellis LLP

A dynamic panel of judges and practitioners will engage in a practical and entertaining analysis of the early indications of how best to navigate the uncharted waters under the new Bankruptcy Code Amendments. They will review approaches by some practitioners to meet the new requirements during the first six months since the effective date of the amendments along with any court decisions, covering topics that will include compensation of executives, formulating a plan under strict time tables and competing plans, paying for new utility and vendor protections, the small business case and dissemination of information to creditors represented by a committee.

Saturday, March 25, 10:45 a.m. — 12:00 p.m.
“How Rainmakers Make It Pour”
Moderator: Suzanne Koenig, SAK Management Services LLC

At last, the answers to your questions on business development and client flow! All the questions you’ve been wanting to ask but didn’t know where or who to go to for answers will be addressed here. Learn from these master rainmakers—the best of the best—on how to more effectively market your services, differentiate your firm and build your business. Now more than ever, it is important to market effectively and land competitive engagements. This panel brings together the top business builders in insolvency/bankruptcy, commercial and asset-based lending, and financial advisory services to share with you their strategies and tactics for building and growing their businesses.
ACTP Sessions

The Association of Certified Turnaround Professionals (ACTP) is pleased to offer the following educational programs in conjunction with TMA’s 2006 Spring Conference. All programs will be held at the JW Marriott Desert Ridge. The meeting room names for the courses and exams will be available in your ACTP confirmation notice. The meeting room name for the Advanced Educational Session will be available in the on-site conference materials.

Spring Conference registration is not required to register for the BOK courses or to sit for the exam. Please use the registration form in this brochure to sign up for courses and/or exams. Spring Conference registration is required to participate in the ACTP Advanced Educational Session and all other conference activities.

Body of Knowledge (BOK) Courses
$400/course

Accounting & Finance — Monday, March 20, 9:00 a.m.–4:00 p.m.
Management — Tuesday, March 21, 8:00 a.m.–3:00 p.m.
Law — Wednesday, March 22, 9:00 a.m.–4:00 p.m.

Taught by a business school professor and a United States Bankruptcy Judge, these courses are open to all corporate renewal professionals seeking a comprehensive understanding or refresher on turnaround management. Additionally, these courses are perfect for individuals interested in attaining the Certified Turnaround Professional (CTP) designation. As detailed below, the certification exam will be offered after each course and all three exams will be offered concurrently on Thursday, March 23.

CTP Certification Exam
$250/section

Accounting & Finance — Monday, March 20, 4:30 p.m.–7:00 p.m.
Management — Tuesday, March 21, 3:30 p.m.–7:00 p.m.
Law — Wednesday, March 22, 4:30 p.m.–7:00 p.m.

All exam sections offered concurrently
— Thursday, March 23, 9:00 a.m.–12:30 p.m.

ACTP has defined a comprehensive body of knowledge in the areas of management, accounting & finance, and law upon which the certification exam is based. The times listed above indicate the maximum time allowed for each exam section.

Please note that the CTP exam may only be taken by those individuals whose applications have already been accepted and approved by the ACTP Standards Committee and whose application fee has been received. An exam application may be printed from the ACTP website, www.actp.org. Please use the registration form in this brochure to sign up for the exam(s). However, please note that the exam application fee may not be paid using the registration form in this brochure. The application fee must be accompanied by a completed application.

Questions?
For more details about the courses and/or exams, please contact Nicole Gibby, Manager of ACTP Relations, at 1-312-242-6034 or ngibby@turnaround.org, or visit www.actp.org.

ACTP Advanced Educational Session
Friday, March 24, 4:00 p.m.–5:30 p.m.
$95/person

Learn specialized skills and techniques at this advanced educational session. Geared toward CTPs and those with a similar knowledge base, this program will offer learning specific to the needs of turnaround practitioners and related professionals.

You must be a registered attendee of the 2006 Spring Conference to attend this session. Please use the registration form in this brochure to sign up for this session. For more information about the session, please contact Laura Ivaldi, TMA Director of Continuing Education Services, at 1-312-242-6030 or livaldi@turnaround.org.

General Information for ACTP Sessions Only

The information below applies only to ACTP sessions. Similar information regarding the TMA convention may be found on page 12 of this brochure.

Registration Policies

Body of Knowledge Courses/Exams

Registration forms must be mailed or faxed. Phone registration is not accepted. Your registration is not considered complete until payment is received and processed. Written confirmation of your registration and appropriate course materials will be sent by UPS Ground Service within three business days of receipt of your registration. The confirmation notice will contain complete details about the course/exam venue(s), hotel options, etc. The course materials are an integral part of the course experience and/or exam preparation. To ensure that you are adequately prepared for the course(s) and/or exam(s), ACTP encourages you to send a registration form in a timeframe that ensures adequate time to receive and review the materials. If you would like to receive the course materials in a timelier manner than UPS Ground Service will allow, please apply the appropriate surcharge to your total amount due as indicated in the payment section on the next page. If you do not receive your confirmation notice and materials within 10 business days of registering, please contact Nicole Gibby at ngibby@turnaround.org or 1-312-242-6034.

The exam application and application fee are required to be on file with ACTP before you may sit for an exam. For further details, please contact Nicole Gibby at ngibby@turnaround.org or print an application form at www.actp.org.

Please use the registration form in this brochure to sign up for the courses and exams.
Advanced Educational Session
You must be a registered attendee of the 2006 Spring Conference to attend this session. Please use the registration form in this brochure to sign up. The CTP designation is not required to attend this course; the course is open to all corporate renewal professionals.

Cancellation/Substitution Policies
Body of Knowledge (BOK) Courses
Notification of cancellation must be received in writing (e-mail is acceptable). Cancellations will not be reviewed or processed until they are received in writing. Phone cancellation is not accepted. If your written notification of cancellation is received up to ten business days prior to the start of the BOK course, you will be issued a full credit to be used for registration for any BOK course in the next 12-month period. Cancellations received within ten business days of the start of the course will be issued a credit, less a $75 processing fee, to be used for registration for any BOK course in the next 12-month period. No refunds will be given.

Substitutions for BOK courses are permitted at any time. Notification of substitution must be submitted in writing (e-mail is acceptable). Substitutions will not be reviewed or processed until they are received in writing. Phone substitution is not accepted. The substitute must be from the same firm as the original registrant, and the substitution notice should include accurate contact information for the substitute registrant.

Exams
Notification of cancellation must be received in writing (e-mail is acceptable). Cancellations will not be reviewed or processed until they are received in writing. Phone cancellation is not accepted. For each cancelled exam section, you will be issued a full credit to be used for the same exam section in the next 12-month period. Substitutions are not allowed for the exam.

If your cancellation notice includes cancellation of the TMA 2006 Spring Conference, please note that TMA's cancellations policies detailed on page 13 of this brochure will apply to the conference portion of your registration. ACTP’s policies outlined above will apply to the courses and exams. TMA’s policy regarding one cancellation processing fee for the total of all registered events will not apply if one or more of those registered events includes an ACTP BOK course or exam.

Advanced Educational Session
Notification of cancellation must be submitted in writing (e-mail is acceptable). Cancellation of this session only that is received before Wednesday, March 8, 2006, will be refunded less a $25 cancellation fee. Cancellation of the entire Spring Conference, including the ACTP Advanced Educational Session, received before Wednesday, March 8, 2006, will be refunded for the total amount paid less a $150 processing fee. Cancellations received after Wednesday, March 8, 2006, will not be refunded.

Advanced Educational Session (continued)
Substitutions are permitted at any time and must be submitted in writing (e-mail is acceptable). Substitutions will not be reviewed or processed until they are received in writing. Phone substitutions are not accepted. The substitute must be from the same firm as the original registrant and must be a registered attendee of the 2006 Spring Conference.

Payment
Checks should be payable to TMA. TMA accepts Visa, Mastercard, and American Express. If you would like overnight delivery of your course materials, please apply the appropriate surcharge listed below:

Within the United States
$35 for one binder
$45 for two binders
$55 for three binders

Outside the United States
$70 for one binder
$90 for two binders
$110 for three binders

Registration and payment may be completed using the registration form in this brochure.

Continuing Education Credit
This information applies to ACTP sessions only. For details about continuing education credit for sessions that are part of the TMA conference program, please see page 3 of this brochure.

Body of Knowledge Courses
- CPE—maximum 6.5 hours of CPE for accountants*
- CTPs—maximum 6.5 hours toward the CTP designation
- CLE — upon request, ACTP can apply for CLE credit to individual states for the law section only

Advanced Educational Session
- CPE—maximum 1.5 hours of CPE for accountants*
- CTPs—maximum 1.5 hours toward the CTP designation
- CLE — this session is not eligible for CLE for attorneys

*The Association of Certified Turnaround Professionals is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Nashville, TN, 37219-2417. Web site: www.nasba.org There is no prerequisite or advance study necessary to attend ACTP sessions or to qualify for continuing education credit. For more information regarding administrative policies such as complaint and refund, please contact ACTP at 1-312-578-6900.
Golf Clinic and Tournament Sponsors
- Clinic and tournament sponsor—The Hilco Organization
- Beverage cart sponsor—Great American Group
- Golf hole sponsors—Quarles & Brady LLP

Mixed Round Robin Tennis Tournament $50/person
Thursday, March 23, 1:30 p.m.
Join your colleagues at the Desert Ridge Tennis Center for the mixed round robin tennis tournament. The Desert Ridge Tennis Center features eight premier hard courts and a full-service pro shop, and offers daily clinics, private lessons, matching services and ball machines.

Attendees must be present by 1:15 p.m. Boxed lunch is included in the tournament fee. Appropriate tennis attire and shoes are required. Racquets may be rented for $8/day and should be arranged directly through the tennis center.

You must be a registered attendee of the 2006 Spring Conference to participate in the tennis tournament. Please use the form in this brochure to register. If you purchase more than one tennis tournament registration, you must indicate the names of those for whom you are purchasing tournament participation. Because TMA maintains a waiting list for this event, the association will not hold space for this event (meaning that TMA will not reserve a tennis space unless the name of a registered attendee is provided).

Space in the tennis tournament is limited. Individuals may register on a first-come, first-served basis, and TMA will maintain a waiting list for this event. If you are on the waiting list, TMA will process the tennis tournament registration fees. If the event is still sold out at the time of play, TMA will reimburse your tennis tournament registration fees in full. Please carefully review the cancellation and substitution policies on page 13 of this brochure for complete details about canceling or substituting for the tennis tournament.

Baseball Outing $50/person
Thursday, March 23
Bus Departure: 12:00 p.m./Game Time: 1:05 p.m.
Join your colleagues for a Spring Training baseball game between the Chicago Cubs and Seattle Mariners. Ticket price and transportation are included in the per person cost above.

You must be a registered attendee of the 2006 Spring Conference to participate in the baseball outing. Please use the form in this brochure to register. If you purchase more than one baseball package, you must indicate the names of those for whom you are purchasing admission; otherwise, TMA will not hold a space. Tickets are limited and available on a first-come, first-served basis, TMA will maintain a waiting list. Fees will be processed for those on the waiting list. If the outing is still sold out on the day of the event, TMA will reimburse your fees in full. Please carefully review the cancellation and substitution policies on page 13 of this brochure for more details.

Professional Women's Networking Group $50/person
Poolside Event
Thursday, March 23, 11:00 a.m. - 2:00 p.m.
Join your colleagues on the Isle of Capri, a private island located within the network of pools at the Marriott, for an afternoon of networking and relaxation. A buffet lunch and beverages are included in the per person cost above. Lunch will be served from 11:30 a.m. to 1:00 p.m. You must be a registered attendee of the 2006 Spring Conference to participate in this event. Please use the form in this brochure to register. If you purchase more than one package, you must indicate the names of those for whom you are purchasing admission; otherwise, TMA will not hold a space. The event will be limited to those who purchased the package. Please carefully review the cancellation and substitution policies on page 13 of this brochure for complete details about canceling or substituting for the poolside event.

Recreational Activities

Golf Clinic and Tournament $200/person
Thursday, March 23
10:30 a.m. Check-in begins
11:00 a.m. Clinic with Ken Carpenter
12:00 p.m. Boxed lunches/Warm up
1:00 p.m. Shotgun start
6:00 p.m. Prizes

Join your colleagues on the Palmer Championship Course at the JW Marriott Desert Ridge for TMA's golf clinic and tournament. Following last year's successful event, Ken Carpenter, Director of Instruction at the hotel's Wildfire Golf Club, will again conduct a golf clinic. Carpenter began his professional career at Golf Digest Schools and Tamarron/Innisbrook Golf Institute. He has served as the head teaching professional at numerous venues and has instructed PGA golfers such as Joel Kribel, Tom Kalinowski and Boyd Summerhays.

Range balls, boxed lunches and the beverage cart during play are included in the registration fee. Prizes will be awarded at the completion of play.

If you require golf club rental, please complete the appropriate portion of the registration form. TMA will place the rental order, but attendees are responsible for full payment of the rental on the day of the tournament. Golf club rental is $60.

You must be a registered attendee of the 2006 Spring Conference to participate in the golf tournament. Please use the form in this brochure to register. On the form, you may indicate individuals with whom you wish to play, and TMA will do its best to accommodate your request. If you purchase more than one golf tournament registration, you must indicate the names of those for whom you are purchasing tournament participation. Because TMA maintains a waiting list for this event, the association will not hold space for this event (meaning that TMA will not reserve a golf space unless the name of a registered attendee is provided).

Space in the golf tournament is limited. Individuals may register on a first-come, first-served basis, and TMA will maintain a waiting list for this event. If you are on the waiting list, TMA will process the tournament registration fees. If the event is still sold out at the time of play, TMA will reimburse your golf tournament registration fees in full. Please carefully review the cancellation and substitution policies on page 13 of this brochure for complete details about canceling or substituting for the golf tournament.

The Wildfire Golf Club at the JW Marriott Desert Ridge Resort requires shirts with a collar, and shorts must be tailored and mid-thigh in length. No denim of any kind is allowed.
Conference Sponsors
• Atlas Partners, LLC
• Back Bay Capital Funding LLC/
  Bank of America Retail Finance Group
• Bond, Schoeneck & King, PLLC
• Buccino & Associates, Inc.
• CapitalSource
• Chrysalis Capital Partners, Inc.
• Conway MacKenzie & Dunleavy
• Cox Smith Matthews Incorporated
• Deloitte Financial Advisory Services LLP
• Executive Sounding Board
  Associates Inc.
• Fennimore Craig, P.C.
• FTI Consulting, Inc.
• Gardner Carton & Douglas LLP
• Great American Group
• The Hilco Organization
• LBC Credit Partners, Inc.
• Matrix Capital Markets Group
• Midwest Business Capital
• Morris-Anderson & Associates, Ltd.
• PNC Business Credit/Steel City Capital Funding
• Quarles & Brady LLP
• Republic Financial Corporation
• Skadden, Arps, Slate, Meagher & Flom LLP
• SSG Capital Advisors, L.P.
• Textron Financial Business Credit

Cornerstone Program Donors

Cornerstone Capital Donors
Back Bay Capital Funding LLC
  Bank of America Business Capital
  Bank of America Retail Finance Group
  Gordon Brothers Group, LLC

Cornerstone Donors
ALTMA Group, LLC
CIT

Leadership Donors
Glass & Associates, Inc.
Realization Services, Inc.
Skadden, Arps, Slate, Meagher & Flom LLP

Sustaining Donors
Abacus Advisors Group LLC
Bank of America Commercial Finance
  BBK, Ltd.
DoveBid Valuation Services
Gardner Carton & Douglas LLP
Morris-Anderson & Associates, Ltd.
  NachmanHaysBrownstein, Inc.
Prime Locations LLC
Wells Fargo Business Credit, Inc.

Supporter Donors
AccuVal Associates, Inc.
Allomet Partners, Ltd.
American Management Advisors, Inc.
ARG Recovery, LLC
Beane Associates, Inc.
Cairncross & Hempelmann, P.S.
Caledonia Group Inc.
Capital Restoration, LLC
CapitalSource
Citadel Investment Group
Continental Advisory Services, LLC
The Daley-Hodkin Group
Dickinson Wright PLLC
DLA Piper Rudnick Gray Cary US LLP
EMCC, Inc.
Emerald Technology Valuations, LLC
Fennimore Craig, P.C.
The Finley Group
First American Corp.
  UCC Insurance Division
  Focus Management Group
  Fort Dearborn Partners, Inc.
  Getzler Henrich & Associates LLC
  Gibson, Dunn & Crutcher LLP
  Giuliani Capital Advisors LLC
  Great American Group
  Harvard Turnaround Management
  The Hilco Organization
  Hill & Gertner Capital Corporation
  HSG Services Inc.
  Jager Smith P.C.
  Joe Foster Real Estate Advisors
  KBK Financial, Inc.
  Lain Faulkner & Co.
  McShane Group
  Mehmco Financial Services Inc.
  The Meridian Group
  Michael Fox International Inc.
  Miles & Stockbridge P.C.
  Modesitt Associates, Inc.
  The Nauset Group, Inc.
  Northern Healthcare Capital, LLC
  The Parkland Group, Inc.
  Penn Hudson Financial Group, LLC
  Phelps Consulting Group
  Phoenix Advisors & Collections, Inc.
  Phoenix Management Services, Inc.
  Project Executive Group, Inc.
  Protiviti
  Quest Turnaround Advisors, LLC
  Renaissance Partners, L.C.
  Republic Financial Corporation
  RJ Reuter Business Consulting
  Rochelle, Hutcheson & McCullough, LLP
  RSM McGladrey
  Ruskin Moscou Faltischek, P.C.
  SB Capital Group, LLC
  Sherman, Lavallee & Associates, LLC
  State Securities PLC (United Kingdom)
  Sterling Supply Co.
  Stout Risius Ross, Inc.
  Strategic Management Partners, Inc.
  Stutman, Treister & Glatt
  TeamWork Technologies, Inc.
  Tono-Bungay Consulting, Inc.
  Treadstone Partners, LLC
  Winternitz, Inc.
  Wiss & Company, LLP

Benefactor Donors
AEG Partners, LLC
AlixPartners, LLC
Atlas Partners, LLC
Buccino & Associates, Inc.
Corporate Renewal Services, Inc.
Executive Sounding Board Associates Inc.
FTI Consulting, Inc.
Huron Consulting Group
Kronish Lieb Weiner & Hellman LLP
Lake Pointe Partners, LLC
Quarles & Brady LLP
Ravin Greenberg PC
Riemer & Braunstein LLP
Trimingham Americas, Inc.
Wachovia Capital Finance
Wells Fargo Foothill
XRoads Solutions Group

Patron Donors
Atwell, Curtis & Brooks, Ltd./
  University Management
  Associates & Consultants Corp.
  Aurora Management Partners Inc.
  Bear Stearns & Co.
The Belet Group, Inc./
  Belet Acquisitions, Inc.
  Blank Rome LLP
Cadwalader, Wickersham & Taft LLP
Carl Marks Advisory Group LLC
Conway MacKenzie & Dunleavy
FINOVA Capital Corporation
Horizon Management Inc.
JPMorgan Chase & Co.
Kugman Associates
Mesirow Financial Consulting, LLC
The Nassi Group, LLC
Philip + Company, Inc.
RAS Management Advisors, Inc.
Retail Consulting Services
Schulte Roth & Zabel LLP
SSG Capital Advisors, L.P.
Wells Fargo Bank, N.A.
Wells Fargo Retail Finance

Fort Dearborn Partners, Inc.
Getzler Henrich & Associates LLC
Gibson, Dunn & Crutcher LLP
Giuliani Capital Advisors LLC
Great American Group
Harvard Turnaround Management
The Hilco Organization
Hill & Gertner Capital Corporation
HSG Services Inc.
Jager Smith P.C.
Joe Foster Real Estate Advisors
KBK Financial, Inc.
Lain Faulkner & Co.
McShane Group
Mehmco Financial Services Inc.
The Meridian Group
Michael Fox International Inc.
Miles & Stockbridge P.C.
Modesitt Associates, Inc.
The Nauset Group, Inc.
Northern Healthcare Capital, LLC
The Parkland Group, Inc.
Penn Hudson Financial Group, LLC
Phelps Consulting Group
Phoenix Advisors & Collections, Inc.
Phoenix Management Services, Inc.
Project Executive Group, Inc.
Protiviti
Quest Turnaround Advisors, LLC
Renaissance Partners, L.C.
Republic Financial Corporation
RJ Reuter Business Consulting
Rochelle, Hutcheson & McCullough, LLP
RSM McGladrey
Ruskin Moscou Faltischek, P.C.
SB Capital Group, LLC
Sherman, Lavallee & Associates, LLC
State Securities PLC (United Kingdom)
Sterling Supply Co.
Stout Risius Ross, Inc.
Strategic Management Partners, Inc.
Stutman, Treister & Glatt
TeamWork Technologies, Inc.
Tono-Bungay Consulting, Inc.
Treadstone Partners, LLC
Winternitz, Inc.
Wiss & Company, LLP
Destination Phoenix

Surrounded by the scenic landscape of the Sonoran Desert, Phoenix provides the excitement of the Old West within a thriving metropolitan area brimming with cultural activity. Additionally, Phoenix provides more than 325 days of sunshine annually, and March temperatures are perfect in the mid 70’s Fahrenheit. Take advantage of this opportunity to turn a business trip into a vacation. Some suggested attractions are listed below. For more information about the Phoenix area, please visit www.phoenixcvb.com or call the Phoenix Convention and Visitors Bureau at 1-877-CALLPHX or 1-602-254-6500.

♦ The Heard Museum offers collections, exhibits, demonstrations and festivals that teach about the rich and fascinating Native cultures of the region. For more information, visit www.heard.org.

♦ South Mountain Park is the largest municipal park in the world, covering more than 20,000 acres. Outdoor enthusiasts will appreciate the biking, hiking and horseback riding trails, or pack a picnic lunch and take a scenic drive. Dobbins Lookout, at 2,330 feet, is the highest point in the park. For more information, contact the Phoenix Convention and Visitors Bureau at 1-602-254-6500.

♦ The JW Marriott Desert Ridge combines the beauty of the surrounding natural environment with the amenities of a luxury resort. Features of the resort include:

  ♦ A fitness center offering cardiovascular and weight training equipment, as well daily classes, personal training, and an Olympic-size swimming pool. The Desert Ridge Tennis Center features eight premier hard courts and a full-service pro shop.
  
  ♦ Two on-property golf courses, designed by Nick Faldo and Arnold Palmer, with a golf center featuring a golf shop, locker rooms and restaurants. For complete details about golf at the Marriott, please visit www.wildfiregolf.com.

♦ The Desert Botanical Gardens, featuring 50 acres of outdoor exhibits, offers the world’s largest collection of arid-land plants from deserts of the world and is home to 139 rare, threatened and endangered plant species. For more information, visit www.dbg.org.

♦ The Arizona Science Center offers more than 300 interactive exhibits, a state-of-the-art planetarium, a five-story giant screen theater and live demonstrations. For more information, visit www.azscience.org.

♦ The Phoenix Art Museum, the largest art museum in the Southwest United States, features more than 16,000 artworks that span the centuries, including Asian, Latin American, Western American and European collections. For more information, visit www.phxart.org.
Revive spa offering full-service spa treatments with 41 private treatment rooms and balconies, two indoor relaxation rooms and spa cuisine. Facials, massages, and body wraps are just a few of the services available at this world-class facility. Additionally, a full-service salon provides haircuts and color, manicures and pedicures. For complete details and a menu of services, visit www.jwdesertridge.com and select "spa."

For complete details about the resort and its many amenities, please visit www.jwdesertridgeresort.com.

Thank you to the 2006 Spring Conference Committee

Chair: Robert D. Katz, CTP  
Executive Sounding Board Associates Inc.

Anthony M. Bergen, CTP  
Glass & Associates, Inc.

Thomas E. Biron  
Blank Rome LLP

John J. Brignola  
LBC Credit Partners, Inc.

R. Timothy Bryan  
DLA Piper Rudnick Gray Cary US LLP

Reece Chapman  
Textron Financial Business Credit

Stephen A. Donato  
Bond, Schoeneck & King, PLLC

Suzanne Koenig  
SAK Management Services LLC

Linda A. McDonough  
Textron Financial Business Credit

Arthur T. Perkins Jr.  
Deloitte Financial Advisory Services LLP

Robyn F. Pollack  
Saul Ewing LLP

Cathy L. Reece  
Fennemore Craig, P.C.

Sheila T. Smith  
Deloitte Financial Advisory Services LLP

J. Scott Victor  
SSG Capital Advisors, L.P.

Beverly Weiss Manne  
Tucker Arensberg PC

Jeffrey Wurst  
Ruskin Moscou Faltischek PC

Conference Materials Sponsors

Conference materials sponsors provide financial support for TMA’s international meetings and conferences. In addition to those sponsors listed in the agenda, the following sponsors have also generously provided support for the TMA 2006 Spring Conference.

- Chrysalis Capital Partners, Inc.  
  — Conference bags
- CapitalSource  
  — Lanyards
- Skadden, Arps, Slate, Meagher & Flom LLP  
  — Program book
- Deloitte Financial Advisory Services LLP  
  — Program book
- Republic Financial Corporation  
  — Room keys
General Information

Registration Fees
Unless otherwise indicated, registration fees include educational sessions, meals and social functions. Conference events are not prorated. To attend any portion of the conference, you must register for the entire conference at the appropriate registration fee as indicated on the registration form on page 15. The registration fee allows admission for one individual only. Registrations may not be shared. Each registered attendee will receive a name badge at the conference that must be worn for admittance into all educational sessions, meals and social functions.

Registration Categories
- The member registration fee is for current, active TMA members only. Please note that TMA membership is on an individual basis. Unless otherwise appropriate as defined below, all other attendees will be charged the nonmember fee. If it comes to be that an individual registers for the member fee, but TMA has no membership record, the individual will be charged the nonmember fee unless s/he can produce proof of membership.
- For the judge/full-time academic/government employee fee, a full-time academic is defined as a student enrolled in at least 12 credit hours per term at an accredited university or an instructor employed on a full-time basis by an accredited university. If you register at this rate, please submit appropriate documentation with your registration form.
- Spouse/guest registration fees are for family members, friends and/or non-industry related individuals. Neither TMA members nor individuals who practice in the corporate renewal industry but are not TMA members are eligible for this fee. Spouse/guest registration includes entrance to all meals and social functions. Spouses/guests will receive a name badge at the conference that must be worn for admittance into all meals and social events. Meals and social functions are not available on a pro-rated basis. To attend any of the sessions included in this registration fee, a spouse/guest must be registered at the full rate indicated on page 15.
- On-site registration for all registrants except spouses/guests will be subject to an additional $100 fee (added to the post-February 17 rates). This $100 fee does not apply to ACTP educational sessions or recreational activities. Registration fees are indicated on page 15 of this brochure.

Submitting Your Registration
Registration forms must be mailed or faxed to TMA per the contact information on the registration form on page 15. You may also register on-line at www.turnaround.org. Phone registration is not accepted. Registrations are not considered complete until payment is received. Individuals who register at the early rate but fail to provide payment before the February 17, 2006, deadline will be charged the regular registration fee. Please note that payment must be received, not postmarked, by February 17. Postmarks will not be considered.

Registered attendees will receive written confirmation of their registration by mail. Please carefully review this confirmation notice for accuracy. Changes must be submitted in writing by fax to 1-312-578-8336 or e-mail to Catherine Cram at ccram@turnaround.org. Because of the required processing and mailing time, please note that TMA cannot guarantee that you will receive a written confirmation notice prior to the start of the conference if your registration form is received after March 6, 2006. A written confirmed notice is not required for admittance to the conference.

Only on-site registration forms will be accepted after March 16, 2006. TMA will not accept any registration forms in advance of the conference after March 16, 2006. Please note that there is a $100 on-site surcharge for certain registration categories. Please consider submitting your registration prior to March 16, 2006.

Registration List
To ensure your inclusion on the registration list that is distributed on-site, your registration form, with payment, must be received at TMA’s International Headquarters by 5:00 p.m. CST on Monday, March 6, 2006. TMA cannot guarantee that individuals who submit registration forms after this date will be included on the registration list.

Registration Questions
Registration questions may be directed to Catherine Cram at 1-312-242-6036 or ccram@turnaround.org.

Hotel Information
To reserve a room at the JW Marriott Desert Ridge, call 1-800-835-6206 or 1-480-293-5000. Mention Turnaround Management Association to receive the specially negotiated room rate of $299/single or double occupancy. This rate is only guaranteed through Friday, February 21, 2006. TMA cannot guarantee that the room block or hotel will not sell out before then. Please make your reservation soon. The JW Marriott Desert Ridge is located at 5350 E. Marriott Drive, Phoenix, AZ 85054. The guest fax number is 1-480-293-3600.

TMA requires that a conference registration form (including payment) be received within ten business days of making a hotel reservation. TMA reserves the right to terminate the hotel reservation of any individual who does not comply with this policy.

Drink Tickets
Each registered attendee (including registered guests) of the 2006 Spring Conference will receive four complimentary drink tickets with their registration materials. These tickets are for use at the Opening Reception on Thursday, March 23 and the Gala Cocktail Reception on Friday, March 24. These tickets are for alcoholic beverages only (beer, wine, and liquor). Soft drinks, juices and water are available at no charge. The bars at these receptions will not accept cash. Additional drink tickets may be purchased at the TMA registration desk for $25 per book of four tickets. Drink tickets are not required at any other events.

Attire
- Educational Sessions and Social Functions: Casual (cotton pants, polo-type shirts, slacks, skirts)
- Golf: The Wildfire Golf Club requires a shirt with collar, and shorts must be tailored and mid-thigh in length. No denim of any kind is allowed.
- Tennis: Appropriate tennis attire is requested.
Cancellation and Substitution Policies

Cancellation Policy
The policies below apply to all registration options except recreational activities and ACTP sessions. Cancellation policies for recreational activities are detailed separately on this page. Cancellation policies for ACTP sessions are detailed on page 7.

Notification of cancellation must be submitted in writing (e-mail is acceptable). Cancellations will not be reviewed or processed until they are received in writing. Phone cancellations are not accepted.

Cancellations received on or before Wednesday, March 8, 2006, will be refunded as follows:

♦ Entire Conference Cancellation: Attendee will receive a refund for the total cost of conference registration and additional individual events (if applicable) less a $150 processing fee. If the cancellation also includes cancellation of a spouse/guest and events that s/he registered for, the refund will be for the total of all registrations less the $150 processing fee.

♦ Individual Spouse/Guest Cancellation: Attendee will receive a refund for the total cost of spouse/guest registration and any additional events that the spouse/guest registered for (i.e., tennis tournament) less a $100 processing fee.

♦ Individual Event(s) with Registration Fees of $100 or more: Attendee will receive a refund less a $50 processing fee. This processing fee will apply for the cancellation of a single event with a registration fee of $100 or more, or the cancellation of multiple events whose total is $100 or more. In the latter case, the $50 processing fee will apply to the total cost of all cancelled events.

♦ Individual Event(s) with Registration Fees of less than $100: Attendee will receive a refund less a $25 processing fee.

Cancellations received after Wednesday, March 8, 2006, will not be refunded. This includes the entire conference registration, spouse/guest registration and/or individual event(s) fees. After March 8, individual events will not be refunded regardless of whether or not the registrant still attends the entire conference. TMA does not issue credits for future conferences.

If you register for the conference after these cancellation dates have passed, you will not be eligible for any type of refund or credit should you need to cancel your registration. These cancellation policies apply to all registrants regardless of when the registration form is submitted.

Substitution Policy
These substitution policies apply to all registration options except recreational activities and the ACTP sessions. Substitution policies for recreational activities are detailed separately on this page. Substitution policies for the ACTP sessions are detailed on page 7.

Substitutions are permitted at any time. Substitutions must be submitted in writing (e-mail is acceptable). Substitutions will not be reviewed or processed until they are received in writing. Phone substitutions are not accepted. The substitute must be from the same firm as the original registrant, and the substitution notice must contain accurate contact information for the new registrant; otherwise, TMA cannot guarantee an accurate listing on the registration list. However, please note that substitutions made after March 6, 2006, may not be reflected on the registration list, per the policy on page 12 of this brochure. Substitutions must be of the same membership status (i.e., member) and/or registration category (i.e., academic); otherwise, the substitute will be invoiced for the difference in registration fees.

♦ Entire Conference Substitution: Substitution of an entire conference registration includes any additional educational events and/or recreational activities indicated on the original registration form, including spouse/guest registration. If the substitute does not wish to utilize these events/registrations, refunds will be issued in accordance with the cancellation policies previously highlighted, or the substitution policy below may be implemented.

♦ Individual Event(s) Substitution: Substitutions are allowed for individual registration options provided that the substitute is a member of the same firm as the original registrant and is a registered attendee of the 2006 Spring Conference. Because TMA maintains a waiting list for this event, the association will not accept substitute players in consideration of those on the waiting list. The processing fee will apply even if TMA can fill your cancelled space with someone from the waiting list.

In this substitution option. Please note, under no circumstances will TMA utilize these events/registrations, refunds will be issued in accordance with the policies previously highlighted, or the substitution policy below may be implemented.

Registrants who fail to attend the conference and do not notify TMA in accordance with these policies and deadlines are responsible for full payment.

Recreational Activities Cancellation Policy
Notification of recreational activity cancellation must be submitted in writing. Cancellations will not be reviewed or processed until they are received in writing. Phone cancellations are not accepted.

Golf Tournament
Cancellations received on or before Wednesday, March 8, 2006
Attendees who cancel their participation in the golf tournament, either as part of an overall conference cancellation or as an individual event cancellation, prior to Wednesday, March 8, 2006, will receive a full refund less a $150 processing fee for overall conference cancellation or less a $50 processing fee for golf tournament cancellation only. Because TMA maintains a waiting list for this event, the association will not accept substitute players in consideration of those on the waiting list. The processing fee will apply even if TMA can fill your cancelled space with someone from the waiting list.

However, if there is no one on the waiting list at the time of your cancellation, and your cancellation notice is received prior to Wednesday, March 8, 2006, you may send a substitute player in your place, provided that individual is from the same firm and is a registered attendee of the 2006 Spring Conference. No refunds or processing fees will apply in this case only. You may contact Catherine Cram at ccram@turnaround.org or 1-312-242-6036 to determine if a waiting list exists, if you are interested in this substitution option.

Cancellations received after Wednesday, March 8, 2006
No refunds will be given for golf tournament cancellation, either as part of an overall conference cancellation or as an individual event cancellation, received after Wednesday, March 8, 2006. Because TMA maintains a waiting list for this event, the association will not accept substitute players in consideration of those on the waiting list. The processing fee will apply even if TMA can fill your cancelled space with someone from the waiting list.

Tennis Tournament, Baseball Outing and Poolside Event
The same policies described above for the golf tournament also apply to the tennis tournament, baseball outing and poolside event. The only difference is the cancellation processing fee. For both events, the fee is $150 for overall conference registration, including the event, or $25 for cancellation of the event only.
Ground Transportation

The JW Marriott Desert Ridge is located approximately 22 miles from Sky Harbor International Airport. Assuming light traffic, the drive is approximately 30 minutes.

**Taxicab Service**
Taxicab service is available on the baggage claim level of Sky Harbor International Airport. The fare is approximately $50 each way (on a metered mile).

**Shuttle Service**
SuperShuttle offers transportation to and from Sky Harbor International Airport for $17/each way per passenger. Shuttles are located on the baggage claim level of the airport. Please note that SuperShuttle will make multiple stops. Reservations are not necessary going to the JW Marriott Desert Ridge but are necessary for the return trip to the airport. Please make your reservation at least 24 hours in advance. You may contact SuperShuttle at 1-602-244-9000.

**Car Service**
Transtyle offers private car service between Sky Harbor International Airport and the JW Marriott Desert Ridge. Carfare is $50/each way for up to four people in a party. You may make arrangements by calling Transtyle at 1-480-948-6131. For more information, visit www.transtyle.com.

**Driving From Sky Harbor International Airport**
Take state route 51 (SR51) north for approximately 17 miles to loop 101 East. Continue on AZ-101-Loop and go east for approximately three miles. Take Exit 31–Tatum Boulevard. Turn left on Tatum Boulevard and go north for one-half mile. Turn right on Deer Valley Road and go east for one-half mile. Turn left on Marriott Drive.

**Parking**
Valet parking at JW Marriott Desert Ridge is $20. Overnight valet includes unlimited in/out service. Complimentary self-parking is available on a first-come, first-served basis.

**Car Rental**
If you plan to rent a car in the Phoenix area, please note that TMA members may receive as much as ten percent off regular car rental rates from Avis. For more information, call Avis at (800) 331-1212. Individuals calling from outside the United States may find the appropriate phone number for the country from which they are calling by visiting www.avis.com and selecting Customer Service/Worldwide Reservations Phone Numbers. Mention identification number V368995 to the telephone agent to take advantage of this TMA member discount.

**Questions?**

**Executive Director**
Linda Delgadillo, CAE
1-312-578-6900 or ldelgadillo@turnaround.org

**Conference Registration, Substitution, Cancellation**
Catherine Cram
1-312-242-6036 or ccram@turnaround.org

**Overall Conference, Speakers, Awards**
Laura Ivaldi
1-312-242-6030 or livaldi@turnaround.org

**ACTP Sessions**
Nicole Gibby
1-312-242-6034 or ngibby@turnaround.org

**Event Sponsorship, Cornerstone Program**
Joe Karel
1-312-242-6039 or jkarel@turnaround.org

**Press**
Cecilia Green, CAE, APR
1-312-242-6031 or cgreen@turnaround.org

**Chapter Relations**
Dale West
1-312-242-6038 or dwest@turnaround.org

**Membership**
Mary Carravalah
1-312-242-6040 or mcarravalah@turnaround.org
Registration Form

You may also register on-line at www.turnaround.org. Pre-registration will only be accepted through Thursday, March 16, 2006. Please note on page 12 of this brochure that certain registration options are subject to an on-site registration surcharge.

Full Name ___________________________ Goes by/nickname (for badge) ___________________________
Company ____________________________
Address ___________________________ City ___________ State ______ Zip ______
Phone/Fax ___________________________ E-mail ___________________________

☐ First time attendee at a Spring Conference
☐ Special needs:

Registration Fees

On or before 2/17/06 After 2/17/06
☐ Member $550 $600
☐ Nonmember $750 $800
☐ Judge/Full-time Academic/Government Employee $375 $400
☐ Spouse/Guest Registration $325 $325

Please complete the following required information if you have registered a spouse or guest.

Full Name: ___________________________ Goes by: ___________________________
City, State: ___________________________

ACTP Educational Sessions

☐ $95 Advanced Educational Session
☐ $400 Management Body of Knowledge Course
☐ $400 Accounting & Finance Body of Knowledge Course
☐ $400 Law Body of Knowledge Course
☐ $250 Management Exam – Tuesday, March 21
☐ $250 Law Exam – Wednesday, March 22
☐ $250 Accounting & Finance Exam – Thursday, March 23
☐ $250 Management Exam – Thursday, March 23
☐ $250 Accounting & Finance Exam – Monday, March 20
☐ $250 Law Exam – Thursday, March 23

BOK Course Binder Shipping Surcharges

Within the United States ☐ $35 for one binder ☐ $45 for two binders ☐ $55 for three binders
Outside the United States ☐ $70 for one binder ☐ $90 for two binders ☐ $110 for three binders

Recreational Activities

☐ Tennis Tournament —$50/person

Quantity: ________ Additional registrant(s): ___________________________
Your ability level: ☐ Advanced ☐ Intermediate ☐ Beginner
Additional registrant’s ability level: ☐ Advanced ☐ Intermediate ☐ Beginner

☐ Golf Tournament —$200/person

Quantity: ________ Additional registrant(s): ___________________________
Your handicap: ________ Additional registrant’s handicap: ________
Golf club rental needed? ☐ Yes ☐ No Qty: ________ ☐ Left Handed ☐ Right Handed
Pairing request: ___________________________

☐ Baseball Outing —$50/person
Quantity: ______________

☐ Professional Women’s Networking Group Poolside Event —$50/person

Payment

☐ Check enclosed (payable in U.S. funds to Turnaround Management Association)
☐ Visa ☐ MasterCard ☐ American Express

Credit card number ___________________________ Signature ___________________________
Expiration date ___________________________ Signature ___________________________
Total amount paid $ ___________________________

Mail or fax your completed registration form to: Turnaround Management Association,
Attn: Catherine Cram, 100 South Wacker Drive, Ste. 850, Chicago, IL 60606 • Fax: 1-312-578-8386