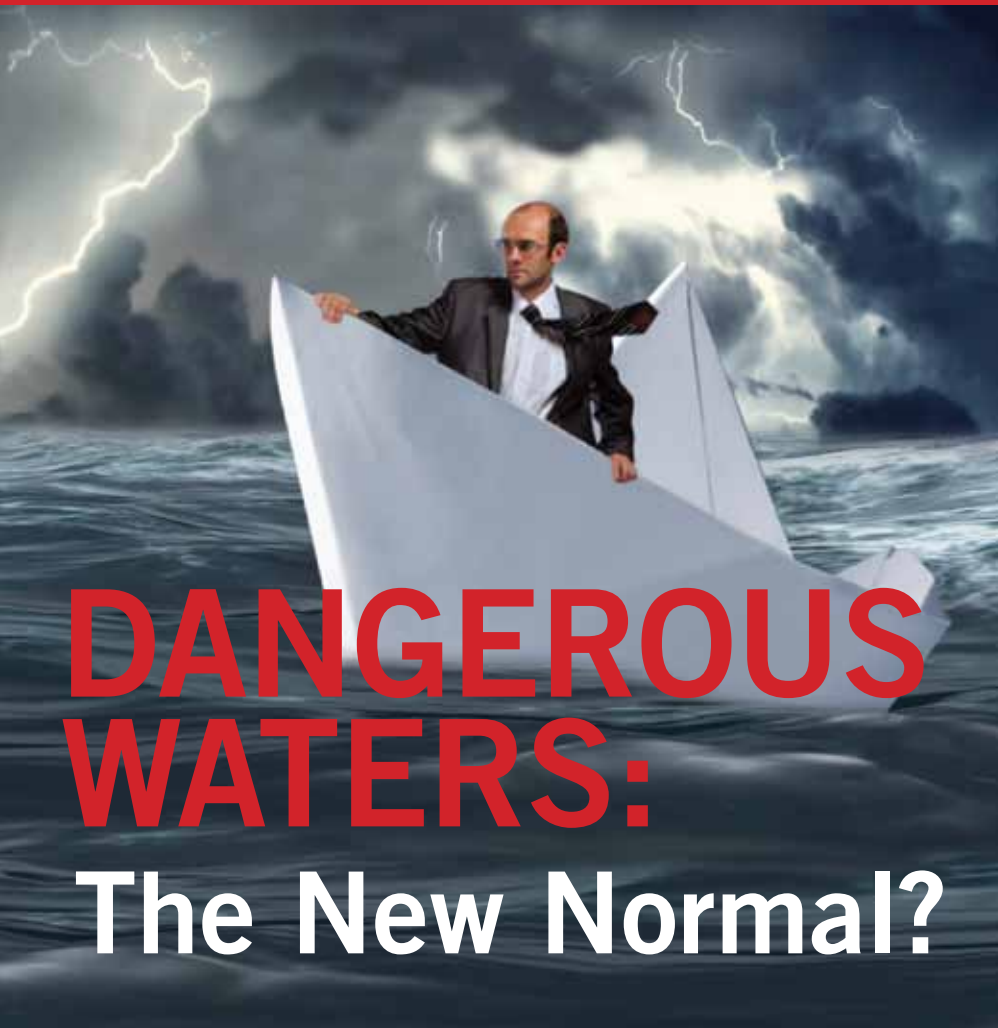




TORONTO CHAPTER



DANGEROUS WATERS: The New Normal?

14TH ANNUAL SYMPOSIUM
Wednesday, April 18, 2012

KEYNOTE LUNCHEON SPEAKER:
Paul Godfrey, *President & CEO, Postmedia Network*



Fairmont Royal York Hotel
100 Front Street West, Toronto, Ontario, Canada

REGISTER TODAY!

<http://tmatoronto.ca/tma-2012-symposium/>

AGENDA

7:45 am Registration and Continental Breakfast

8:30 am Welcome and Introductory Remarks

Milly Chow, Partner, *Blake, Cassels & Graydon LLP*
(President, TMA Toronto & Co-Chair)

8:40 am Around the World in 60 Minutes: Global Economic Update

MODERATOR: Brian Milner, Senior Economics Writer and Global Markets Columnist, *The Globe & Mail*

PANELISTS:

- John Calverley, Head of Macro-Economic Research, *Standard Chartered Bank*
- Warren Jestin, Senior Vice President & Chief Economist, *Scotiabank*
- Roberto Rocha, Senior Advisor, *World Bank*

9:40 am What is the New Normal in the Capital Markets?
Perspectives from Leading Lenders and Private Equity Investors

MODERATOR: David Nowak, Senior Vice President, *Brookfield Asset Management*

PANELISTS:

- Blair E. Cowan, Vice President Corporate Finance, *CIBC Commercial Banking*
- Gabriel de Alba, Managing Director & Partner, *The Catalyst Capital Group Inc.*
- Brent Hazzard, Managing Director Restructuring Finance, *GE Capital*

10:40 am Networking Break

11:00 am Wrestling with Great Whites in Insolvency Proceedings:
The Great Debate

MODERATOR: Pamela Huff, Partner, *Blake, Cassels & Graydon LLP*

PANELISTS:

- Matthew Gottlieb, Partner, *Lax O'Sullivan Scott Lisus LLP*
- Kevin McElcheran, Partner, *McCarthy Tétrault LLP*
- Fred Myers, Partner, *Goodmans LLP*
- Orestes Pasparakis, Partner, *Norton Rose Canada LLP*

12:00 pm Lunch

Keynote Speaker: Paul Godfrey, President & CEO, *Postmedia Network*

1:45 pm Deception and Countercurrents: Addressing Fraud for
the Insolvency Practitioner

MODERATOR: Justice Colin Campbell, *Ontario Superior Court of Justice*
(Commercial List)

PANELISTS:

- Craig Hill, Partner, *Borden, Ladner Gervais LLP*
- Karen Manarin, Deputy Director – Enforcement Branch, *Ontario Securities Commission*
- Alan Stewart, Partner, Forensic and Dispute Services, *Deloitte*

2:45 pm Networking Break

3:00 pm "Pitch It To Win It!"

You be the Board of Directors of a struggling company faced with a myriad of issues and determine which team's suggested restructuring option will be chosen by the Board and CRO. One team will walk away with the coveted 2012 Rusty Tractor Award.

MODERATOR: Randy Benson, President, *RC Benson Consulting Inc.*

TEAM #1

- Sachin Mahajan, Director, Mergers & Acquisitions, *Canaccord Genuity*
- John McKenna, Senior Vice President, *PricewaterhouseCoopers LLP*
- Natasha MacParland, Partner, *Davies Ward Phillips Vineberg LLP*

TEAM #2

- Nigel Meakin, Senior Managing Director, *FTI Consulting Inc.*
- Elizabeth Pilon, Partner, *Stikeman Elliott LLP*
- Stephen Spencer, Managing Director, *Houlihan Lokey*

4:00 pm Closing Remarks and Cocktail Reception

Stuart Brotman, Partner, *Fasken Martineau DuMoulin LLP* (Co-Chair)
Sharon Hamilton, Senior Vice President, *Ernst & Young Inc.* (Co-Chair)

SYMPOSIUM REGISTRATION FORM

Dangerous Waters: The New Normal?

Wednesday, April 18, 2012

Fairmont Royal York Hotel

100 Front Street West, Toronto, Ontario, Canada

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SPECIAL MEMBERSHIP OFFER

I would like to become a NEW member of the TMA – Toronto Chapter, and attend the Symposium (Includes annual membership) _____ @ \$995

I am currently a TMA member, please register me as a Symposium delegate _____ @ \$730

I would like to attend the Symposium but do not wish to become a TMA member _____ @ \$1,255

TOTAL (Including all Materials, Breakfast, Lunch, Receptions & 13% H.S.T.) \$ _____

HOW TO REGISTER

ONLINE: <http://tmatoronto.ca/tma-2012-symposium/> **FAX:** 416.860.0580

MAIL: TMA Toronto, 500 Avenue Rd., Suite 1008, Toronto, ON, Canada M4V 2J6

YES. I would also like to be part of your mailing list for upcoming events and new information.

NO THANK-YOU. Do not send me any additional information or updates.

REGISTRATION FEE: The registration fee for the TMA Symposium includes luncheon, receptions, refreshments, networking breaks, continental breakfast and original course materials. Payment is required in advance and can be made by cheque, VISA, MasterCard or AMEX. Please make cheques payable to TMA Toronto and write the registrant's name on the face of the cheque.

CANCELLATIONS: Cancellations must be received in writing by April 4, 2012. You will be eligible for a prompt refund less a \$195 administration fee. If you register for the program and do not attend, you are liable for the full registration fee unless you cancel according to the terms stated above. If you are unable to attend, delegate substitution is permitted up to, and including, the day of the Symposium.

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ACCOMMODATION INFORMATION

A corporate rate of \$179 is available prior to April 4, 2012. Reservations made after April 4, 2012 will be subject to availability and the next available rate will be offered. For reservations, contact Fairmont Royal York Hotel at: 416.368.2511 (1.800.441.1414) or email ryh.groupreservations@fairmont.com. BLOCK CODE: TURN0412_001.

FURTHER INFORMATION

Should you have any questions regarding this Symposium or require assistance with registration, please visit <http://tmatoronto.ca/tma-2012-symposium/>