WEDNESDAY, JUNE 6

9:00 a.m. – 8:00 p.m.  Registration Open
11:30 a.m. – 1:30 p.m.  Luncheon Program: Keynote Presentation by Pauline Brown
1:45 p.m. – 3:00 p.m.  Plenary Session – Empty Boxes: Repurposing Real Estate Post-Bankruptcy
3:00 p.m. – 3:15 p.m.  Coffee & Networking Break
3:15 p.m. – 4:30 p.m.  Bankruptcy Judges’ Roundtable
4:45 p.m. – 5:45 p.m.  Bankruptcy Judges’ Cocktail Reception**
4:00 p.m. – 7:30 p.m.  Opening Cocktail Party
7:30 p.m. – 9:15 p.m.  TMA NextGen Dinner*
9:30 p.m. – Midnight  Late Night Networking Party

THURSDAY, JUNE 7

8:00 a.m. – 9:30 a.m.  Breakfast Program: Economists’ Panel
9:30 a.m. – 9:50 a.m.  Coffee & Networking Break
9:50 a.m. – 11:00 a.m.  Concurrent Sessions:
A. In the Family: Dealing With Distressed Closely-Held or Family-Owned Businesses
B. And That’s the Bottom Line: Current Insights from Leading Lenders
C. No Merit: Key Updates from the Third Circuit and Beyond
Noon – 4:00 p.m.  TMA NOW Luncheon and Spa Networking Event*
Noon – 3:00 p.m.  Viking Cooking School*
Noon – 5:00 p.m.  Golf Outing*
1:00 p.m. – 4:00 p.m.  Skeet Shooting Event*
5:45 p.m. – 7:15 p.m.  Gala Cocktail Reception
7:30 p.m. – Midnight  Closing Party

CONFERENCE AGENDA

CONFERENCE ADVISORS
Jeffrey C. Hampton
Saul Ewing Arnstein & Lehr LLP
Jane Mitnick
SM Financial Services Corporation

EDUCATION
Rachel Jaffe Mauerci
Morgan Lewis & Bockius LLP
Jeanine Krattiger
Carl Marks Advisors

EVENTS
Nicole Stefanelli
Cullen and Dykman LLP
Randi Herschapordan
Contact Business Lending

KEYNOTE
Scott Stuart
Esqully, Inc.

MARKETING
Stephen Gerald
Whiteford, Taylor & Preston L.L.P.

SPONSORSHIP
Luis A. Pittish
Versa Capital Management
Josef W. Mintz
Blank Rome LLP

2018 SYMPOSIUM EXECUTIVE COMMITTEE

SYDNEY DARLING  Co-Chair
Walsh Pizzi O’Reilly Falanga LLP

MARK FELGER  Co-Chair
Cozen O’Connor

CONFERENCE AGENDA

Agenda subject to change.
*Additional fee required  **By invitation only
LUNCHEON PROGRAM:
KEYNOTE PRESENTATION BY PAULINE BROWN
Wednesday, June 6, 11:30 a.m. – 1:30 p.m.

Pauline Brown’s career has been anything but a straight line. A Wharton graduate who began her business career as a Bain consultant, Pauline went on to work in corporate strategy for consumer-products companies (Estée Lauder and Avon), lead consumer-goods and retail investments for a private equity firm (The Carlyle Group), and advise emerging luxury brands as an independent investor and board member. Two years ago, she assumed her current role as the Chairman of North American operations for LVMH Moët Hennessy Louis Vuitton. It’s an eclectic résumé, but throughout her impressive career, three common threads emerge: creativity, authenticity and the need for continuous learning.

EDUCATION SESSIONS

Plenary Session – Empty Boxes: Repurposing Real Estate Post-Bankruptcy
Wednesday, June 6, 1:45 p.m. – 3:00 p.m.

Bankruptcy Judges’ Roundtable
Wednesday, June 6, 3:15 p.m. – 4:30 p.m.
Moderator: Adam H. Isenberg, Saul Ewing Arnstein & Lehr LLP
Hon. Kevin J. Carey, U.S. Bankruptcy Court, District of Delaware
Hon. Thomas J. Cattista, U.S. Bankruptcy Court, District of Maryland
Hon. Jean K. FitzSimon, U.S. Bankruptcy Court, Eastern District of Pennsylvania
Hon. Rosemary Gambardella, U.S. Bankruptcy Court, District of New Jersey
Hon. Jerrold N. Posluny, Jr., U.S. Bankruptcy Court, District of New Jersey

Breakfast Program: Economists’ Panel
Thursday, June 7, 8:00 a.m. – 9:30 a.m.

Concurrent Sessions:
Thursday, June 7, 9:50 a.m. – 11:00 a.m.
A. All in the Family: Dealing With Distressed Closely-Held or Family-Owned Businesses
B. And That’s the Bottom Line: Current Insights from Leading Lenders
C. No Merit: Key Updates from the Third Circuit and Beyond

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NETWORKING OPPORTUNITIES

OPENING COCKTAIL PARTY
Wednesday, June 6, 6:00 p.m. – 7:00 p.m., Veracruz
Kick off the conference properly by networking with fellow Symposium attendees in a venue inspired by the Veracruz region of Mexico. Expect guacamole, quesadillas, and, of course, tacos.

TMA NEXTGEN DINNER*
Wednesday, June 6, 7:30 p.m. – 9:15 p.m., AC Burger Co.
You don’t have to love burgers to enjoy dinner at AC Burger Co. There’s something for everyone here, including an extensive local craft beer menu, highly sought after rare beers, and legendary Belgian brews.

LATE NIGHT NETWORKING PARTY
Wednesday, June 6, 9:30p.m. – Midnight, Eden Lounge
Enjoy the laid-back side of Atlantic City as you continue your conversations with friends old and new at the Eden Lounge.

TMA NOW LUNCHEON AND SPA NETWORKING EVENT*
Thursday, June 7, Noon – 4:00 p.m., The Red Door Spa at Harrah’s
Take time to treat yourself. This event includes lunch, an optional spa treatment, and an afternoon of networking.

VIKING COOKING SCHOOL*
Thursday, June 7, Noon – 3:00 p.m., Viking Cooking School at Harrah’s
This may be the most enjoyable school on earth – even the homework is fun. Participation is limited so register today to secure your spot.

GOLF OUTING*
Thursday, June 7, Noon – 5:00 p.m., Atlantic City Country Club
Test your skills on the green at the Atlantic City Country Club. The club was founded over one hundred years ago and is known throughout the world.

SKEET SHOOTING EVENT*
Thursday, June 7, 1:00 p.m. – 4:00 p.m., Red Wing Sporting Clays
Head out into nature for some fresh air and a fun afternoon with fellow professionals at Red Wing Sporting Clays.

GALA COCKTAIL RECEPTION
Thursday, June 7, 5:45 p.m. – 7:15 p.m., The Pool at Harrah’s
Step into an indoor tropical oasis with restructuring professionals from across the Mid-Atlantic region.

CLOSING PARTY
Thursday, June 7, 9:30p.m. – Midnight, Seven Stars Lounge at Harrah’s
Before heading back to real life, don’t miss the Closing Reception at Seven Stars Lounge. Put a nice capstone on your 48 hours of networking.

* Additional fee required
**By invitation only
# Registration Rates

<table>
<thead>
<tr>
<th>Category</th>
<th>Early Bird</th>
<th>Regular</th>
</tr>
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<tbody>
<tr>
<td>TMA Member</td>
<td>$395</td>
<td>$445</td>
</tr>
<tr>
<td>Non-Member</td>
<td>$445</td>
<td>$495</td>
</tr>
<tr>
<td>NextGen</td>
<td>$295</td>
<td>$345</td>
</tr>
<tr>
<td>Student (including active judicial clerk)</td>
<td>$225</td>
<td>$275</td>
</tr>
<tr>
<td>Spouse/Guest</td>
<td>$225</td>
<td>$275</td>
</tr>
</tbody>
</table>

**Optional Activities:**

- **Golf Outing (includes box lunch):** $175
- **TMA NOW Luncheon and Spa Networking Event:**
  - Lunch and spa treatment: $175
  - Lunch only: $60
- **Viking Cooking School (limited registration):** $125
- **Skeet Shooting (includes box lunch):** $125
- **TMA NextGen Dinner (TMA NextGen members):** $60
- **TMA NextGen Dinner (non-TMA NextGen members):** $80

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**REGISTRATION EARLY BIRD REGISTRATION DEADLINE:** May 25, 2018

TMA strongly encourages you to make your hotel reservation early and to use the group booking code, as the hotel and discount block may sell out prior to the reservation deadline. After May 25, 2018, reservations will be accepted on a space-available basis and higher rates may apply. Visit [tmamidatlantic.org](http://tmamidatlantic.org) to register and review all conference policies, including continuing education and cancellations.

**HOTEL RESERVATION DEADLINE:** May 25, 2018

**ROOM RATE:** $79/night plus taxes

**RESERVATION PHONE:** 888-516-2215

**GROUP BOOKING CODE:** SH06TA8 [reference Turnaround]

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  - SSG Capital Advisors, LLC

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[Image of Harrah's Atlantic City]

**HOTEL RESERVATIONS**

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- **ROOM RATE:** $79/night plus taxes
- **RESERVATION PHONE:** 888-516-2215
- **GROUP BOOKING CODE:** SH06TA8 [reference Turnaround]
2018 TMA MID-ATLANTIC REGIONAL SYMPOSIUM

JUNE 6-7

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