2017 TMA Northeast Conference
Wednesday, August 30 – Thursday, August 31
Gideon Putnam Spa Resort
Saratoga Springs, New York

Hosted by the TMA Connecticut, Long Island, New Jersey, New York City, Northeast, and Upstate New York Chapters

**Wednesday, August 30**
Networking Luncheon
Tennis Tournament: Saratoga Golf & Polo Club
Golf Tournament: Saratoga Spa Golf Course
Networking Reception

**Thursday, August 31**
Speaker Panel
Keynote Speaker
Luncheon at The Rail Pavilion: Saratoga Race Course

Visit turnaround.org/events to learn more.
Gold Sponsors

BOND Schoeneck & King
Hodgson Russ LLP
Callidus Capital
Hilco Global

Silver Sponsors

blackbird
ameriSOURCE®
RJ Reuter

KeyBank Business Capital™
CapitalOne

Dopkins & Company, LLP
Cedar Croft Consulting
13th Annual TMA Northeast Conference

Golf and Event Sponsors

Conference Program
• O'Connell and Aronowitz, PC

Registration
• Summit Financial Resources LP

Opening Reception
• Blackbird Asset Services, LLC

Breakfast
• Bond, Schoeneck & King PLLC

Coffee Break
• HunterPoint LLC
# Agenda

**Wednesday, August 30**

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>10:00 a.m. - 6:00 p.m.</td>
<td>Conference Registration</td>
<td>Gideon Putnam Hotel Lobby</td>
</tr>
<tr>
<td>10:00 a.m. - 12:30 p.m.</td>
<td>Golf &amp; Tennis Check-In</td>
<td>Saratoga Spa Golf Course</td>
</tr>
<tr>
<td>11:00 a.m. - Noon</td>
<td>Luncheon: Welcome!</td>
<td>Saratoga Spa Golf Course</td>
</tr>
<tr>
<td>12:30 p.m. - 5:30 p.m.</td>
<td>Golf Outing (shotgun start)</td>
<td>Saratoga Spa Golf Course</td>
</tr>
<tr>
<td>1:00 p.m. - 4:00 p.m.</td>
<td>Tennis Tournament</td>
<td>Saratoga Golf &amp; Polo Club</td>
</tr>
<tr>
<td>6:30 p.m. - 8:30 p.m.</td>
<td>Opening Reception</td>
<td>Hawthorne Coesa Ballroom</td>
</tr>
</tbody>
</table>

**Thursday, August 31**

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>8:00 a.m. - 9:00 a.m.</td>
<td>Buffet Breakfast</td>
<td>Hawthorne Coesa Ballroom</td>
</tr>
<tr>
<td>9:00 a.m. - 10:00 a.m.</td>
<td>Panel Discussion</td>
<td>Orenda Geyser Ballroom</td>
</tr>
</tbody>
</table>

**Trending Issues in Chapter 11 Cases**
- Hon. John K. Sherwood, U.S. Bankruptcy Judge, District of New Jersey
- Hon. James J. Tancredi, U.S. Bankruptcy Judge, District of Connecticut
- Hon. Michael E. Wiles, U.S. Bankruptcy Judge, Southern District of NY

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>10:00 a.m. - 10:30 a.m.</td>
<td>Refreshment Break</td>
<td>Ballroom Gallery</td>
</tr>
<tr>
<td>10:30 a.m. - 11:45 a.m.</td>
<td>Keynote Speaker:</td>
<td>Orenda Geyser Ballroom</td>
</tr>
</tbody>
</table>

- First Sergeant Matt Eversmann (Ret.), Hero of the Epic Film *Black Hawk Down*, and *The Battle of Mogadishu: First Hand Accounts from the Men of Task Force Ranger.*

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>11:45 a.m.</td>
<td>Adjourn to Saratoga Race Track</td>
<td></td>
</tr>
<tr>
<td>1:00 p.m.</td>
<td>Post Time at Saratoga Race Track*</td>
<td>At the Rail Pavilion Tent</td>
</tr>
</tbody>
</table>

Barbeque lunch will be served trackside

*Track tickets will be limited to the first 65 registrants. A wait list will be compiled.*
Keynote Speaker

First Sergeant Matt Eversmann (Ret.)
Hero of the Epic Film, *Black Hawk Down*, and *The Battle of Mogadishu*

Matthew Eversmann is a testament to the true nature of war and heroism. He was immortalized in the epic film *Black Hawk Down* (his character was played by Josh Hartnett), which tells the heroic account of a group of elite US soldiers sent into Mogadishu, Somalia, in 1993 as part of a UN peacekeeping operation. Young Rangers and veteran Delta Force soldiers fight side by side, outnumbered and surrounded, for 18 hours in the most hostile district of Mogadishu until a rescue convoy could be mounted to retrieve them. As a part of that mission, both as a survivor and a hero, Eversmann brings to life the horrors of his experience, what he took from it, and humanizes the creed by which he lived: “Never shall I fail my comrades...RANGERS LEAD THE WAY!”

Eversmann enlisted in the Army as an infantryman in December 1987, and was stationed at Fort Drum, NY, with the 10th Mountain Division. In 1992, he reenlisted and arrived at Fort Benning, GA, for his assignment in the Third Battalion, Seventy Fifth Ranger Regiment. He spent eight-and-a-half years in the Regiment, serving as a squad leader, a weapons squad leader, the battalion air operations sergeant, the battalion liaison sergeant, and a platoon sergeant. Eversmann also was the officer in charge of the 75th Ranger Regiment’s Pre-Ranger Course that helped train future leaders to pass the grueling Army Ranger School.

While serving as a sergeant in the Ranger Regiment, Matt traveled the world. From Panama to England, Korea to Egypt, he met and trained with soldiers across the globe. In August of 1993, Matt and his company deployed to Mogadishu, Somalia, in support of Operation Gothic Serpent.

Eversmann has attended many military schools: Airborne, Ranger, Sniper, Survival, Evasion, Resistance, and Escape or SERE School, the Primary Leadership Development Course, the Army’s Basic Noncommissioned Officers Course, as well as the Advanced Noncommissioned Officers Course. He was the Leadership Award winner at Ranger School, the Primary Course, and the Basic Course. He also graduated from the Master Fitness School, Jumpmaster School, Special Operations Tactics course, and the Equal Opportunity Course. Eversmann wears the following awards and decorations: the Army Service Ribbon, the...
National Defense Service Ribbon, eight Army Achievement Medals, four Army Commendation Medals, a Meritorious Service Medal, the Ranger Tab, Master Parachute Wings, Royal Thai Jump Wings, British Jump Wings, Egyptian Jump Wings, and the Expert Infantryman’s Badge.

For his service in Somalia, he was awarded the Bronze Star Medal with Valor device and the Combat Infantryman’s Badge.

In August 2000, Eversmann was awarded an honorary bachelor’s degree from Hampden-Sydney College in recognition of his service to his country.

Eversmann has lectured on his experience in Somalia all over the world. He has given presentations to soldiers at all levels, from officer candidates at Fort Benning to colonels at the Army War College. He has represented the Army on Larry King Live and on Dateline with Stone Phillips, and has lectured the cadets and faculty at West Point, Annapolis, and the Air Force Academy. Eversmann’s list of presentations to the professional community is impressive. He has appeared before audiences at Ford, PriceWaterhouseCoopers, Goldman Sachs, Merck, RAND, the Bakersfield Business Conference, USA Today, and the Fairfax County Chamber of Commerce. Eversmann has been to many colleges across America, too, from Penn State to Notre Dame, Virginia Tech to Ball State, and he makes lasting impressions on every campus he visits.

Eversmann returned to the US after serving 15 months in Iraq during the surge. He retired from the Army as an Infantry Company First Sergeant after 20 years of service. Matt and his family live in South Florida and actively support Veteran’s causes.
James Tancredi was appointed to the United States Bankruptcy Court for the District of Connecticut by the U.S. Court of Appeals for the Second Circuit, and took the oath of office on September 1, 2016. Prior to his appointment he was a partner at the law firm of Day Pitney, LLP (f/ka Day, Berry & Howard) where, as a business litigator and commercial restructuring lawyer, he co-founded the firm’s regional and national bankruptcy practice. During his 37 years in private practice, he represented financial institutions and other major constituents in a broad range of prominent insolvency related proceedings pending in courts on the Amtrak corridor.

Judge Tancredi has a Bachelor of Arts degree in Urban Studies and Political Science from the College of the Holy Cross in Worcester, Massachusetts, and received his law degree from the University of Connecticut School of Law. Each degree was awarded magna cum laude.

During his career, Judge Tancredi frequently lectured at the University of Connecticut School of Law and at bar association Continuing Legal Education programs on a broad range of commercial, real estate and restructuring issues and strategies. His professional and bar association activities included service as president and director of the Hartford County Bar Association and the Connecticut Turnaround Management Association. He has been an active member of the Connecticut Bar Association, American Bar Association, American Trial Lawyers Association, and was a director of the Hartford County Bar Foundation and Connecticut Mental Health Association. He is also a Connecticut Bar Foundation James W. Cooper fellow. These platforms provided invaluable opportunities for enhanced legal education and service to the bench and bar and served to drive local community pro bono initiatives.

While in practice, he wrote widely about business restructuring issues and co-authored the Connecticut chapter in “Strategic Alternatives for and Against Distressed Businesses, 2016 Edition”, published by Thomson Reuters West.
Honorable John K. Sherwood
United States Bankruptcy Judge
District of New Jersey

John K. Sherwood graduated from James Madison University in 1983 and Seton Hall University School of Law in 1986. In June 2015, he was appointed as a United States Bankruptcy Judge for the District of New Jersey.

In private practice, Judge Sherwood had over 25 years of experience in bankruptcy and debtor-creditor matters including related litigation. Some of his noteworthy engagements were Ocean Place Development Resort (counsel to debtor), MagnaChip Semiconductor Finance Company (counsel to creditors’ committee), Quebecor World (USA), Inc. (litigation counsel), Le Nature’s Inc. (counsel to creditors’ committee) and the City of Detroit (counsel to union).

Judge Sherwood was the President of the New Jersey Bankruptcy Lawyers Foundation from 2008 to 2013 and an active member of the American Bankruptcy Institute and Turnaround Management Association. He was selected by Chambers USA in 2013-2014 as one of America's Leading Lawyers for Business (2013–2014). He also was recognized by the Best Lawyers in America (2012–2015) for his work in bankruptcy and by Super Lawyers (2006, 2009–2014), where he was featured in the bankruptcy section and corporate counsel edition.

Honorable Michael E. Wiles
United States Bankruptcy Judge
Southern District of New York


Judge Wiles was a co-author of the Collier Business Workout Guide (Mathew Bender 2007). He has appeared on panels organized by the Association of the Bar of the City of New York, the American College of Investment Council and others to discuss current issues in bankruptcy litigation, and he is a member of the Committee on Bankruptcy and Reorganization of the Association of the Bar of the City of New York. In addition to the Collier Business Workout Guide his publications and written CLE materials include "May Parties Consent to Bankruptcy Court Adjudication of “Stern Claims”" (September 2014) (presented at a continuing legal education session at the Association of the Bar of the City of New York); “Ponzi Schemes and Avoidance Actions: 3 Issues,” Law360 (March 7, 2011); “The Good Faith Defense to Fraudulent Transfer Claims” (December 2010) (presented at a continuing legal education session at the Association of the Bar of the City of New York); and “At the Crossroads: The Intersection of the Federal Securities Laws and the Bankruptcy Code,” The Business Lawyer (November 2007).
Sponsorship
Sponsorship opportunities are still available. Please contact Ralph Aurelia at raurelia@summitfr.com or (203) 377-1527.

Registration*
Registration Fees include educational sessions, meals, and social functions. Room charges are additional (see below). All registered attendees will receive a TMA name badge at the Conference that must be worn for admittance to all sessions, meals, and social functions. The member registration is for current, active TMA members. If you are not a TMA member, you may join online at turnaround.org.

*Conference registration will close Friday, August 25 at midnight.

<table>
<thead>
<tr>
<th>Conference</th>
<th>On or before 8/9/17</th>
<th>After 8/9/17</th>
</tr>
</thead>
<tbody>
<tr>
<td>Member</td>
<td>$290</td>
<td>$340</td>
</tr>
<tr>
<td>Non-Member</td>
<td>$370</td>
<td>$420</td>
</tr>
<tr>
<td>Spouse</td>
<td>$100</td>
<td>$110</td>
</tr>
<tr>
<td>Golf</td>
<td>$185</td>
<td>$205</td>
</tr>
<tr>
<td>Tennis</td>
<td>$ 95</td>
<td>$100</td>
</tr>
<tr>
<td>Track**</td>
<td>$ 50</td>
<td>$ 55</td>
</tr>
<tr>
<td>Track Only** (guest)</td>
<td>$ 55</td>
<td>$ 60</td>
</tr>
</tbody>
</table>

** Track is limited to the first 65 people. A wait list will be compiled.

Registration will be available online (credit card only) at https://turnaround.org/event/2017-tma-northeast-conference.

To register by mail (check only), please complete the registration form on the next page. Registrations cannot be confirmed until payment is received. Please email Sharon Graber at upstateNY@turnaround.org or call 716-440-6615 with questions.

Cancellation Policy
The deadline to cancel for a refund is 5:00PM on Wednesday, August 23, 2017 (the “Cancellation Date”). After the Cancellation Date, no refunds will be granted but substitutions are welcomed. Please consider sending a colleague in your absence, should you need to cancel after the cancellation date. There will be no exceptions.

Room Reservations
Please call The Gideon Putnam Resort at 866-746-1077, quoting the room rate of $194 plus tax and group code 9NA3CX for TMA 2017. Reservations must be guaranteed with a major credit card and made by August 1, 2017 to take advantage of the discounted room rate. A deposit equal to the first night’s stay is required. Rooms are limited and subject to a first-come, first-serve basis. All changes or cancellations to room reservations must be made with the resort more than 72 hours prior to arrival to receive the deposit refund, equal to the first night’s stay. All changes, no-shows, or cancellations received less than 72 hours prior to arrival will be charged the full amount of the reservation.

Driving Directions
Visit www.gideonputnam.com for detailed driving directions or click here. The closest major airport is Albany, NY.

Attire
Educational Sessions and Networking Events: Business Casual.
Registration Form
(If paying by check)

Name: _______________________________________________________

Name for Badge: ___________________ Title: ___________________

Company: ___________________________________________________

Address: ___________________________________________________

City / State / Zip: _____________________________________________

Telephone: __________________________________________________

Email: _____________________________________________________

TMA Chapter: ____________________________________________ TMA Member # __________

Golf: Yes _____ No _____  Tennis: Yes _____ No _____

Golf Handicap (required) __________  Level ________________

---

Conference Registration Fee: $__________

Golf or Tennis: $__________

Track: $__________

Spouse: $__________

Total: $__________

Please mail this form along with your check payable to TMA Upstate NY Chapter–Northeast Conference to:
Sharon Graber, 57 Middlebury Road, Orchard Park, NY 14127.

We look forward to another exciting conference, and hope to see you there.
13th Annual TMA Northeast Conference

August 30 - 31, 2017
Gideon Putnam Spa Resort
Saratoga Springs, New York

Hosted by the Connecticut, Long Island, New Jersey, New York City, Northeast, and Upstate New York TMA Chapters

Spouse/Guest – Registration Form
(If registering by mail and paying by check)

Guest Name: ___________________________________________________________

Name for Badge: _______________________________________________________

Registered Attendee: ___________________________________________________

Telephone: __________________________________________________________

Email: ______________________________________________________________
The **At-The-Rail Pavilion** is air-conditioned, located trackside on the Clubhouse turn, next to the Clubhouse, and includes a barbeque style buffet luncheon of peppercorn brandy marinated steak tips, BBQ chicken, burgers, hot dogs, macaroni & cheese, coleslaw, cornbread, watermelon, cookies, and iced tea.

**Transportation**

**Hotel Shuttle:** Please inquire at the Bell Stand or the Front Desk for availability. The shuttle must be pre-arranged and runs daily to/from the race track and hotel from approximately 11 a.m. to 6:30 p.m.

**Driving Directions:** For detailed directions, visit www.mapquest.com or turn left out of the parking lot, slight right onto Avenue of the Pines. Turn left onto Rte 9N (South Broadway) at the light. Take the 1st right onto Crescent Street, left on Nelson Avenue, and 3rd right onto Union.

**Saratoga Hybrid Cab:** Call 518-698-4122 or visit www.saratogahybridcab.com.
Saratoga Golf & Polo Club
301 Church Street
Saratoga Springs, NY
(518) 584-8121

Tennis will begin at 1pm.

Driving Directions: For detailed directions, visit www.mapquest.com or turn left out of the parking lot onto Gideon Putnam Road. Turn right onto Ballston Ave/NY-50. Take the 1st left onto West Avenue. West Avenue ends at Church Street: turn right. 301 Church Street is on the left.
Extra Activities

Saratoga Race Course: Popular Activities

Early Morning Breakfast | Saratoga Race Course
Start your day with a scrumptious buffet breakfast on the Clubhouse Lower Porch on Wednesday through Monday throughout the racing season at 7:00 a.m. - 9:30 a.m. The cost is $14.95 per adult and $7.95 for children 3-12. Large groups should call in advance for reservations. Call 518-587-5070.

Backstretch Tours | Saratoga Race Course
Get a behind-the-scenes look at thoroughbred racing with a tram tour of the oldest race course in North America and watch the Paddock Show and Starting Gate Demonstration. The first tour departs at 7:30 a.m., with additional tours every 15 minutes, and the last tour departs at 9:00 a.m. daily except Tuesdays. Call 518-587-6200.

Guided Walking Tour | Saratoga Springs
History, legends, lore, and more! Taste the mineral water and learn facts and anecdotes about Saratoga’s historic past on Monday through Saturday at 10:30 a.m. - Noon. Meet at the Visitor Center, corner of Broadway and Congress Street. The cost is $5.00 per person. Call 518-587-3241.

Oklahoma Training Track Tours | The National Museum of Racing and Hall of Fame
This is an exclusive behind the scenes walking tour of the Oklahoma Training Track to see the Spa’s racehorses as they are exercised and groomed. The walking tour covers 1.5 miles; sturdy walking shoes are recommended. Reservations are strongly encouraged as space is limited. No strollers, umbrellas, backpacks, or children under the age of 10. Tour meets in the parking lot behind the museum off Ludlow Street. Tours are from 8:30 a.m. - 10:00 a.m. at a cost of $10.00. Call 518-584-0400 x120.

City of Saratoga Springs

The Saratoga Farmers Market | High Rock Park
Located at High Rock Park on High Rock Avenue, the Saratoga Farmers Market takes place Wednesday from 3:00 - 6:00 p.m. and Saturday from 9:00 a.m. - 1:00 p.m.
Chapter Presidents

13th Annual TMA Northeast Conference
Hosted by the Connecticut, Long Island, New Jersey, New York, Northeast, and Upstate New York TMA Chapters

Connecticut
turnaround.org/connecticut
David M. Weinstein, CTP
Ares Management LLC
580 White Plains Road, Floor 6
Tarrytown, NY 10591-5198
dweinstein@aresmgmt.com

New York City
turnaround.org/nyc
Deborah A Reperowitz, JD
McGlinchey Stafford PLLC
112 West 34th Street, Suite 1515
New York, NY 10120-1515
dreperowitz@mcglinchey.com

Long Island
turnaround.org/longisland
Hernan Serrano, MBA
BSD Advisors LLC
217 Woodbury Road, Unit 153
Woodbury, NY 11797-6007
h.serrano@bsdadvisors.com

Northeast
turnaround.org/northeast
John G. Loughnane
Nutter McClennen & Fish LLP
Seaport West 155 Seaport Boulevard
Boston, MA 02210-2697
jloughnane@nutter.com

New Jersey
turnaround.org/newjersey
Jane W. Mitnick
SM Financial Services Corporation
P.O. Box 530
Oldwick, NJ 08858-0530
(908) 572-7275
jmitnick@smfinancialservicescorp.com

Upstate New York
turnaround.org/upstateNY
Charlie Maclay
Next Point LLC
374 Delaware Avenue, Suite 250
Buffalo, NY 14202-1611
(716) 847-1485
maclay@nextpointllc.com

The conference committee would like to acknowledge and extend a special thank you to the chapter executives for their assistance in organizing the 2015 TMA Northeast Regional Conference in Saratoga Springs.

Laura Carey - Long Island Chapter
Sharon Graber - Upstate New York Chapter
Betty Mantz - New Jersey Chapter
Marie Shirley - Northeast Chapter
Dorri Weinstein - Connecticut and New York City Chapters
2017 TMA Northeast Conference Committee

Event Co-Chairs
Mark Patchell, Capital One Bank
Matthew Jackson, O’Connell & Aronowitz PC

Sponsorship
Ralph Aurelia, Summit Financial Resources LP

Golf
Matthew Jackson, O’Connell & Aronowitz PC

Publicity
Harvey Gross, New York Institute of Credit

Event Administrator
Sharon Graber, Upstate New York Chapter

With special thanks to our program sponsor: