<table>
<thead>
<tr>
<th>Company Name</th>
<th>Contact</th>
<th>Service Offering Description / Types</th>
<th>Industry Specialty &amp; Additional Ad Hoc Information</th>
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</thead>
</table>
| Concord Financial Advisors, LLC | Tom Jones  
[312] 545-5200  
tomjones@concordfinancialadvisors.com | - Debt placement firm serving companies with revenues over $10.0MM  
- Arrangement of Senior Debt and Mezzanine financing for all types of situations  
- Distressed or special situations is one of our niches  
- We work with middle market companies and equity sponsors  
- Geography is all of U.S. and Canada | - Agnostic with regard to industry  
- Typically don’t serve retail, agriculture, gambling, tobacco  
- 95% success rate closing deal since 2001  
- Over 150 deals closed in 16 years |
| Fort Dearborn Advisors, LLC | Kevin Cleary  
[312] 201-8210  
Kcleary@FortDearbornPartners.com | - Comprehensive Investment Banking services to the middle market  
- Mergers & Acquisitions - Seller Advisory  
- Mergers & Acquisitions - Buyer Advisory  
- Due Diligence - Operational and Financial  
- Creditor Advisory  
- Private Equity Advisory  
- Capital Raise  
- Recognized expertise in selling distressed businesses through 11,363 Sales, ABC’s, etc. | - Aerospace & Defense  
- Food/Agricultural - Distribution, Processing, Manufacture  
- Consumer Products - Manufacturers, Importers/Distributors  
- Construction - Building Materials & Supply, Contractors & Other  
- Petroleum / Convenience Store  
- Paper - Printing & Packaging  
- Distribution  
- Industrial Manufacturing  
- Not-for-Profit  
- Healthcare  
- Metals - Manufacture, Processing, Distribution  
- Services  
- Store Fixtures  
- Transportation and Logistics  
- Plastics - Manufacture, Processing, Distribution  
- Automotive  
- Technology, Media, Entertainment & Leisure  
- Dealerships  
- Real Estate |
| Fort Dearborn Partners, Inc. | Kevin Cleary  
[312] 201-8210  
Kcleary@FortDearbornPartners.com | - Profit/Performance Improvement  
- Due Diligence - Operational and Financial  
- Turnaround Consulting  
- Financing / Refinancing  
- Business & Strategic Planning  
- Restructuring and Reorganization  
- Valuation Services  | - Aerospace & Defense  
- Food/Agricultural - Distribution, Processing, Manufacture  
- Consumer Products - Manufacturers, Importers/Distributors  
- Construction - Building Materials & Supply, Contractors & Other  
- Petroleum / Convenience Store  
- Paper - Printing & Packaging  
- Distribution  
- Industrial Manufacturing  
- Not-for-Profit  
- Healthcare  
- Metals - Manufacture, Processing, Distribution  
- Services  
- Store Fixtures  
- Transportation and Logistics  
- Plastics - Manufacture, Processing, Distribution  
- Automotive  
- Technology, Media, Entertainment & Leisure  
- Dealerships  
- Real Estate |
| The Keystone Group | Brian Stewart  
[312] 445-5387  
brianstewart@thekeystonegroup.com | - Turnaround & Restructuring  
- Profit & Cash Flow Improvement  
- Operational Improvement  
- Profitable Growth Strategy  
- M&A Diligence and Integration  | - Manufacturing, Distribution & Transportation Industries, including:  
- Ag, Apparel, Automotive, Building Products, Consumer Products  
- Distributions, Electronics, Food & Beverage, Industrial Equipment  
- Medical, Metals, Paper/Packaging, Plastics, Printing  
- Process/Chemicals, Rental, Software, Transportation |
| Birch Lake | Jack Butler & Bill Welnhofer  
[312] 973-1800  
jack.butler@birchlake.com | - We focus on opportunities to facilitate operational transformation and profitability  
- We advise corporations and investors on mergers and acquisitions  
- Our broker-dealer raises capital through securities transactions  
- Our consulting affiliate provides operational and strategic guidance to senior management teams, directors and investors  
- Our investment management affiliate targets undervalued high-potential companies in stressed and transitional situations  | - Birch Lake is a boutique merchant bank  
- We bring more than 100 years of leadership experience as trusted advisors. |
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<tr>
<th>Firm</th>
<th>Name</th>
<th>Specializations</th>
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</table>
| Crowe Horwath, LLP          | Dennis Kalten, CPA, CIRA, CFF | - Buy-side and sell-side due diligence for PE/s, lenders, and strategics  
- Quality of earnings, working capital analyses and fresh start accounting  
- Tax and IT due diligence  
- Serve as financial advisor for debtors, creditors, trustees, and UCCs  
- 13 week cash flow, restructuring plans, and lender negotiations |
|                            |                       | - Distressed acquisitions and divestitures including carve outs, 363 sales  
- Manufacturing and distribution  
- Construction (GCs, specialty subs, heavy highway, etc.)  
- Retail dealerships (automobiles, boats, RVs, etc.)  
- Not-for-profit (schools, healthcare facilities, and other organizations) |
| FocalPoint Partners         | Michael Fixler        | - Investment Banking  
- Special Situations/Distressed M&A  
- Debt Capital Markets  
- Mergers & Acquisitions |
|                            |                       | - Consumer (including Restaurant, Retail, Food and Health/fitness)  
- Industrial (including Aerospace & Defense)  
- Technology/Media  
- Business Services  
- Healthcare |